

No.: 563/GCN-UBCK

Hanoi, December 31, 2025

CERTIFICATE **Registration for Additional Public Offering of Shares**

THE CHAIRPERSON OF THE STATE SECURITIES COMMISSION

- Pursuant to the Law on Securities No. 54/2019/QH14, amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities);
- Pursuant to the Decree 155/2020/ND-CP dated December 31, 2020, detailing the implementation of several articles of the Law on Securities, as amended and supplemented by Decree 245/2025/ND-CP dated September 11, 2025;
- Pursuant to the Circular No. 118/2020/TT-BTC dated December 31, 2020, issued by the Minister of Finance, guiding some contents on offering and issuing securities, public tender offers, share buybacks, registration of public companies, and delisting of public companies;
- Pursuant to the Decision No. 686/QD-BTC dated February 28, 2025, of the Ministry of Finance stipulating the functions, duties, authorities and organizational structure of the State Securities Commission;
- Considering the application for the public offering of additional shares by An Binh Commercial Joint Stock Bank;
- As proposed by the Head of the Securities Offering Division,

DECIDED:

Article 1. To grant a Certificate of Registration for Additional Public Offering of Shares to:

NGAN HANG THUONG MAI CO PHAN AN BINH

- Company Name in Foreign Language: AN BINH COMMERCIAL JOINT STOCK BANK;
- Company Short Name: Ngan Hang An Binh;
- Head Office Address: Floors 1, 2, 3, Geleximco Building, 36 Hoang Cau Street, O Cho Dua Ward, Hanoi City, Vietnam;
- Commercial Bank Establishment and Operation License No. 120/GP-NHNN issued by the State Bank of Vietnam on December 12, 2018; Decision No. 1901/QD-NHNN dated August 6, 2025 of the State Bank of Vietnam on amending the Head Office Address recorded in the Establishment and Operation License of An Binh Joint Stock Commercial Bank;
- Business Registration Certificate of the Joint Stock Company, Business Code 0301412222, issued by the Department of Planning and Investment (now the Department of Finance) of Ho Chi Minh City on May 17, 1993, and amended for the 29th time on June 28, 2023, by the Department of Planning and Investment (now the Department of Finance) of Hanoi City;
- Charter Capital: VND 10,350,367,620,000 (*Ten thousand, three hundred and fifty billion, three hundred and sixty-seven million, six hundred and twenty thousand dong*).

Article 2. Shares of An Binh Commercial Joint Stock Bank are offered to the public according to the following details:

1. Type of shares: Common shares;
2. Par value of shares: VND 10,000 (*Ten thousand dong*);
3. Total number of shares offered: 310,511,028 shares (*Three hundred ten million five hundred eleven thousand twenty-eight shares*);
4. Total value of shares offered at par value: VND 3,105,110,280,000 (*Three thousand, one hundred five billion, one hundred ten million, two hundred eighty thousand dong*);
5. Distribution period: Within 90 days from the effective date of the Certificate of Registration for Additional Public Offering of Shares;
6. Distribution method: According to the Plan stated in the Prospectus;
7. Consulting organization: An Binh Securities Joint Stock Company.

Article 3. An Binh Commercial Joint Stock Bank and the organizations and individuals involved in the dossier comply with the regulations in Article 11a of the Securities Law and Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

Article 4. The State Securities Commission receives and processes applications in accordance with the provisions of Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

Article 5. This Certificate is made in five (05) original copies (of which, 01 copy is given to An Binh Commercial Joint Stock Bank, 02 copies are kept at the State Securities Commission, 01 copy is sent to Hanoi Stock Exchange, 01 copy is sent to Vietnam Securities Depository and Clearing Corporation) and is effective from the date of signing.

FOR THE CHAIRPERSON
VICE CHAIRPERSON
(Signed)
Hoang Van Thu